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# Real-Time Epstein-Barr Virus PCR for the Diagnosis of Primary EBV Infections and EBV Reactivation

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## Abstract

**Background:** The serological diagnosis of primary Epstein-Barr virus (EBV) infections is often difficult, whereas the relevance of elevated immunoglobulin G (IgG) antibodies against early antigen (EA) for the diagnosis of EBV reactivation has increasingly become a matter of dispute. Recently, EBV PCR has been added as a diagnostic tool. Positive EBV PCR has been demonstrated in the serum of patients with primary EBV infections and EBV reactivation.

**Objectives:** To compare classical serological diagnosis of primary EBV infection and EBV reactivation with real-time EBV PCR.

**Study design:** Sera from 45 patients were selected with detectable immunoglobulin M (IgM) antibodies against EBV viral capsid antigen (VCA), and 62 sera were selected with a reactivation profile. A real-time EBV PCR was performed with DNA extracted from these sera.

**Results:** Based on serological data, the diagnosis of primary EBV infection was established for 24 of the 45 IgM VCA-positive patients. By performing PCR, seven extra cases of primary infection were diagnosed for which no heterophilic antibodies could be detected. In five cases of primary infection, no EBV DNA could be detected by PCR. Only in two of the 62 sera with a reactivation seroprofile could EBV DNA be detected.

**Conclusions:** Based on these data, we suggest that for the diagnosis of primary infections, EBV PCR could lead to an increase of >16% in the number of positive diagnoses by confirming a positive IgM VCA in the absence of heterophilic antibodies. Furthermore, EBV PCR is positive in only 3% of sera with elevated antibodies against EA, raising doubt as to the utility of EA titers for diagnosing EBV reactivation.

Epstein-Barr virus (EBV) infections occur worldwide and affect >90% of the population at adulthood. Despite this high prevalence, diagnosis of a primary infection or reactivation can still pose a problem. The diagnosis of primary EBV infection relies on the detection of heterophilic antibodies and/or immunoglobulin M (IgM) antibodies against viral capsid antigen (VCA) in the absence of antibodies against EBV nuclear antigen

(EBNA).<sup>[1]</sup> The serological diagnosis of EBV reactivation is less clear, but is often linked to a seroprofile with elevated titers against early antigen (EA) of EBV in conjunction with detectable immunoglobulin G (IgG) antibodies against EBNA and undetectable IgM antibodies against VCA.<sup>[2-6]</sup>

Several problems may arise while interpreting serological results for primary EBV infections. Heterophilic antibodies are not

**Table I.** Patient demographics, Epstein-Barr virus (EBV) serology and EBV PCR in the immunoglobulin M (IgM)-positive group

Parameter	IgM-positive group		
	total	EBV PCR	
		positive	negative
Sex			
male	17	9	8
female	28	17	11
Age (years)			
median	23	15	31
range	2–90	2–49	4–90
Serology			
IgG EBNA (positive/total tested)	13/45	0/26	13/19
Paul-Bunnell (positive/total tested)	13/45	10/26	3/19
Monospot (positive/total tested)	25/45	19/26	6/19

**EBNA** = EBV nuclear antigen; **IgG** = immunoglobulin G.

produced reliably after a primary infection in young children, but in some cases they can be detected months after infection.<sup>[7]</sup> The Paul-Bunnell test is considered a 'gold standard' test for the detection of heterophilic antibodies and is often used to confirm the results of less labor-intensive quick tests such as the Monospot (Meridian Bioscience, Inc., Cincinnati, OH, USA), since these tests can produce false-positive results.<sup>[8,9]</sup> Positive IgM VCA results can occur as a result of cross-reactivity in patients with autoantibodies<sup>[10]</sup> or because of cross-reaction with other herpesviruses such as cytomegalovirus.<sup>[11–13]</sup> In addition, IgG antibodies against EBNA can be detected in the sera of patients with a primary EBV infection.<sup>[7]</sup>

The significance of elevated EA titers in patients suspected of EBV reactivation dates back to literature of the 1970s and 1980s.<sup>[2–6]</sup> In these studies, however, virus replication was not documented. Later studies demonstrated that elevated EA titers are probably non-specific.<sup>[14–19]</sup> Soto and Straus<sup>[19]</sup> concluded that the role of EBV reactivation, as diagnosed by elevated EA titers in patients complaining of fatigue and other non-specific signs, is fading rapidly.

Recently, several studies have demonstrated that EBV DNA can be detected in the serum of most patients with a primary EBV infection.<sup>[7,20–25]</sup> In addition, the clinical value of an EBV DNA quantification test in serum for the diagnosis of EBV reactivation in immunocompromised patients has been firmly established.<sup>[26,27]</sup> Taking into consideration the often difficult serological diagnosis of EBV infections, we investigated the value of EBV DNA detec-

tion using real-time amplification in support of the serological diagnosis of primary EBV infection and EBV reactivation.

## Methods

### Patients and Materials

Two groups of sera, tested routinely for EBV between 2001 and 2003 and stored at  $-20^{\circ}\text{C}$ , were selected: 45 sera with detectable IgM antibodies against EBV VCA; and 62 sera with a reactivation profile with detectable IgG antibodies against EA in combination with IgG antibodies against EBNA but no IgM antibodies against VCA. The exact time interval between the onset of symptoms and sampling could not be documented because of the retrospective design of the study. If more than one serum from the same patient was available, the first one was selected.

Three different ELISAs were used to detect IgM antibodies against EBV VCA, IgG antibodies against EBNA, and IgG antibodies against EA: from January 2001 to April 2001, Gull Diagnostics (Den Bosch, The Netherlands); from April 2001 to November 2001, Biotest Seralc NV (Soest, The Netherlands); and from November 2001 to December 2002, Meridian Bioscience, Inc. (Cincinnati, OH, USA). Heterophilic antibodies were determined using the Monospot test and the Paul-Bunnell test. The Paul-Bunnell test was performed using sheep erythrocytes after an absorption step against guinea pig kidney cells, and a cut-off value of 1 : 64 was applied.<sup>[28,29]</sup>

### PCR and DNA Isolation

DNA was isolated from 200  $\mu\text{L}$  of sample material using the QIAamp DNA Mini Kit (QIAGEN GmbH, Düsseldorf, Germany) according to the instructions of the manufacturer and eluted in 100  $\mu\text{L}$ . A quantitative real-time EBV PCR, targeting the nonglycosylated membrane antigen *BNRF1* *p143* gene of EBV, was performed in duplicate on each sample, as described previously,<sup>[30]</sup> using the ABI PRISM 7000 Sequence Detection System (Applied Biosystems, Foster City, CA, USA). Quantification was performed using standard curves derived from an electron microscope-counted stock of EBV (EBV B95-8, Advanced Biotechnologies Inc, Columbia, MD, USA) ranging from 50 to  $5 \times 10^7$  copies per mL. The assay results were linear within this range and 50 copies per mL was detected in 71% of PCRs. A mean standard curve was calculated based on the average cycle threshold (Ct) values of 12 standard curves.

As an internal control, all samples were spiked with phocine herpesvirus type 1 (PhHV-1).<sup>[30]</sup> The average Ct value obtained for

PhHV was  $27.27 \pm 0.425$ . Amplification of samples was considered to be inhibited when the Ct value for PhHV-1 differed by more than three standard deviations from the longstanding average. EBV PCR results were regarded as positive when both duplicate reactions generated a detectable Ct value. The experiment was repeated if only one of the duplicate reactions was positive. Each extraction round and each PCR run included positive and negative control samples. None of the negative control reactions produced signals above the threshold value for the fluorescence signal, indicating that no false-positive results were encountered.

## Results

### Primary Infection

Real-time EBV PCR was performed on 45 IgM VCA-positive sera. Patient demographics and EBV serology results are presented in table I. EBV DNA was detected in 26 of these 45 sera (58%), with a mean viral load of 1099 copies per mL, a median of 427 copies per mL and a range of 29–9896 copies per mL. The mean age in this group was significantly lower as compared with the PCR-negative group (table I).

Of the 45 IgM VCA-positive sera, 24 showed a seroprofile matching a primary infection: detection of heterophilic antibodies with the Monospot test in combination with the presence of IgM VCA antibodies and the absence of IgG EBNA antibodies. In total, 25 sera were positive in the Monospot test (table I), suggesting one false-positive result. Twelve of the 25 sera with a positive Monospot result were negative in the Paul-Bunnell test. Seven of these 12 samples had titers in the Paul-Bunnell test of 1 : 32, just below the cut-off. All of these seven sera had a positive EBV PCR

result. Two of the remaining five sera with a non-reactive Paul-Bunnell test and a positive Monospot test also had a positive EBV PCR result, indicating greater sensitivity of the Monospot test as compared with the Paul-Bunnell test. The other three samples in this group had a negative EBV PCR result. All samples with a positive PCR result had undetectable antibodies against EBNA (table I).

In eight IgM VCA-positive and IgG EBNA-negative sera, no heterophilic antibodies (measured by both the Monospot test and the Paul-Bunnell test) could be detected, whereas the EBV PCR was positive in seven of these sera (table II). The mean age in this PCR-positive heterophilic antibody negative group was significantly lower as compared with the heterophilic antibody-positive group: 9 versus 20 years ( $p = 0.028$ ).

### Reactivation

Reactivation sera (detectable IgG antibodies against EA in combination with IgG antibodies against EBNA but no IgM antibodies against VCA) were divided into two groups: 27 sera with a strong positive reaction against EA ( $>2.5$  times the cut-off value); and 35 sera with a weak positive reaction against EA ( $<2.5$  times the cut-off value) [table III]. IgG reactivity against VCA was comparable in both groups. In the first group, 26 of 27 sera (96%) were PCR negative, and one serum tested PCR positive with a viral load of 112 copies per mL. This sample was derived from a patient with a mantle cell lymphoma. In the second group, 34 of 35 (97%) were PCR negative and one serum was PCR positive with a viral load of 108 864 copies per mL. This patient had an EBV lymphoproliferative disease (EBV-LPD), which emerged after treatment for non-Hodgkin's lymphoma (NHL).

**Table II.** Discrepancies: immunoglobulin M (IgM) viral capsid antigen (VCA) and Epstein-Barr virus (EBV) PCR vs heterophilic antibodies

Serum	Age (years)	Sex	IgG EBNA	IgM VCA	Paul Bunnell test	Monospot test	EBV PCR (copies per mL)
1	3	Male	–	+	–	–	29
2	15	Female	–	+	–	–	368
3	9	Female	–	+	–	–	388
4	5	Male	–	+	–	–	447
5	22	Female	–	+	–	–	814
6	8	Female	–	+	–	–	1683
7	2	Female	–	+	–	–	9896
8	14	Male	–	+	–	–	Undetectable

**EBNA** = EBV nuclear antigen; **IgG** = immunoglobulin G; + indicates positive; – indicates negative.

**Table III.** Patient demographics, Epstein-Barr virus (EBV) serology and EBV PCR in the reactivation group

Parameter	Reactivation group		
	total	EBV PCR	
		positive	negative
Sex			
male	19	1	18
female	43	1	42
Age (years)			
median	41	54	41
range	6–64	47–60	6–64
Serology			
IgG early antigen strong positive	27	1	26
IgG early antigen weak positive	35	1	34

IgG = immunoglobulin G.

## Discussion

We detected EBV DNA in 26 of 45 (58%) IgM VCA-positive sera. A seroprofile with positive IgM VCA antibodies, in combination with a positive heterophil antibody quick test such as the Monospot test and negative IgG antibodies for EBNA, makes a primary EBV infection likely. Using this definition, we were able to detect 24 primary infections in a group of 45 IgM VCA-positive patient sera (53%). If a positive EBV PCR in serum with positive IgM antibodies against VCA and negative IgG antibodies against EBNA is also considered as strong evidence of a primary infection, then a primary infection was diagnosed in 31 of 45 sera (69%). This translates to a 16% rise in the number of diagnoses of primary infections as compared with our current serology-based diagnostic approach. This increase was a result of the detection of EBV DNA in patients (mainly children) who failed to produce detectable levels of heterophilic antibodies (table II). EBV PCR on serum was positive in 26 of these 31 cases (84%) with a primary infection. Conversely, in 5 of 31 sera diagnosed as primary EBV infections, PCR was negative (16%). EBV PCR was always negative in patients with a positive IgM VCA and a positive IgG EBNA, indicating that EBV PCR is not useful in those cases.

In other studies, comparable numbers of EBV-positive sera have been reported (table IV).<sup>[22–25,30–32]</sup> Berger et al.<sup>[22]</sup> analyzed sera from children with a primary infection and found a positive EBV PCR in all 49 sera taken within 14 days after the onset of disease. In most patients, a rapid decline of EBV viral load was observed within 2–25 days. Kimura et al.<sup>[32]</sup> demonstrated that children with a primary infection had a positive EBV PCR in 19 of 20 cases within 10 days after the first day of illness, with an

average copy number of 251 geq/mL. Between days 11 and 20 after the onset of disease, six of eight patients still had a positive PCR; 20 days after onset, one of five sera still tested positive in the PCR. Taking all these studies together, it demonstrates that in the majority of patients with a primary EBV infection, EBV DNA can be detected, although the window of PCR positivity is relative short, limiting the applicability of EBV PCR for diagnosing an acute infection.

A positive IgM VCA in combination with undetectable antibodies against EBNA and a positive EBV PCR can be considered as proof of a primary infection. Using this definition, we were able to detect the presence of a primary infection in 26 cases. Paul-Bunnell tests were negative in 16 of these 26 cases (62%) and the Monospot test was negative in 7 of these 26 cases (27%). This, combined with the low false-positive rate of the Monospot (one possible case of 45), led us to conclude that the Monospot should not be confirmed with the Paul-Bunnell to avoid false-negative results.

Subsequently, we analyzed 62 sera with a reactivation seroprofile and could only detect EBV DNA in two patients: one patient with an EBV-LPD after treatment of a primary NHL; and the other with a mantle cell lymphoma. EBV DNA in the serum of patients with NHL has already been described by others.<sup>[33,34]</sup> Chan et al.<sup>[23]</sup> suggested that any EBV reactivation is likely to be accompanied by a viremia. Elaborating on this hypothesis, one could conclude that testing for IgG antibodies against EA leads to a false positivity rate of >95%. Testing for EA would therefore pose the risk that patients would be sent home with a diagnosis of EBV reactivation rather than having their underlying illness investigated further, leading to diagnostic delay.

Berger et al.<sup>[22]</sup> were able to demonstrate a positive EBV PCR on serum in 9 of 51 samples (18%) with a seroprofile matching a past infection: detectable IgG antibodies against VCA and EBNA and undetectable IgM antibodies against VCA. Copy numbers varied between 100 and 2980 per mL. This finding is in contrast to our own observation and those of others<sup>[24,30,35]</sup> who could not find a positive EBV PCR in the sera of patients with evidence of a past infection. The PCR applied by Berger et al.<sup>[22]</sup> targets the *Bam* HI W region of the EBV genome. Blast analysis revealed that, in contrast to the PCR applied in this study,<sup>[30]</sup> both the primers and probe of the PCR applied by Berger et al.<sup>[22]</sup> were 100% identical to human DNA (National Center for Biotechnology Information [NCBI] accession number BX248579). This identity might be a result of integration of EBV DNA into the human genome as has been described in patients with chronic active EBV infections and EBV-associated diseases.<sup>[36,37]</sup> Consequently, traces



**Table IV.** Epstein-Barr virus (EBV) PCR of serum samples

Study	Technique	Number of patients	% of positives	Viral load (copies per mL)	
				mean	range
Gan et al., <sup>[25]</sup>	PCR/blot	41	27	ND	ND
Laroche et al., <sup>[31]</sup>	PCR/gel	19	68	ND	ND
Chan et al., <sup>[23]</sup>	PCR/gel	46	80	ND	ND
Niesters et al., <sup>[30]</sup>	Taqman	22	73	6400	<100–45 000
Kimura et al., <sup>[32]</sup>	Taqman	20	95	251	ND
Berger et al., <sup>[22]</sup>	Taqman	49	100	3847	16–71 104
Brengel-Pesce et al., <sup>[24]</sup>	Lightcycler	15	80	288	ND
<b>Total</b>		<b>212</b>			
Average			74		
<b>ND</b> = no data.					

of human DNA with integrated EBV DNA might result in false-positive reactions when the EBV PCR described by Berger et al.<sup>[22]</sup> is applied. Furthermore, the PCR applied by Berger et al.<sup>[22]</sup> is part of the large internal repeat sequence of EBV.<sup>[38]</sup> A PCR directed against this repeat will be more sensitive than a PCR directed to a single copy part of the EBV genome. This could be an alternative explanation as to why Berger et al.<sup>[22]</sup> found a higher percentage of positive EBV PCRs when analyzing serum derived from patients with a latent EBV infection. Since the copy number of the long-terminal repeat is, however, not constant, this target is unsuitable for quantitative PCR.<sup>[39]</sup>

Interestingly, we were able to observe clear EBV amplification signals in one of the duplicate EBV PCRs in 4 of 107 sera (4%) at low copy numbers, whereas repeated analyses of these samples showed that the presence of EBV DNA could not be substantiated. As suggested by Kimura et al.,<sup>[32]</sup> these results could be explained by DNA from latently infected lysed B cells present in the serum.

In conclusion, we propose that in the case of a suspected primary EBV infection, both EBV-specific serology and a heterophil antibody test, using a quick test such as the Monospot, should be performed. In the case of a negative Monospot, a positive IgM VCA and a negative IgG EBNA, one cannot exclude the possibility of a false-positive IgM VCA. An EBV PCR should be considered in these cases, which may lead to a 16% increase in definitive diagnoses of primary EBV infection. In sera with an EBV reactivation seroprofile, EBV DNA could only be detected in a small minority of samples, which, in our opinion, is further evidence against the diagnostic value of EA antibodies in patients with suspected EBV reactivation.

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